
From: Metrikin, Daniel [DMetrikin@hlhz.com]
Sent: Thursday, September 18, 2008 10:53 PM
To: McComiskey, Anne; Livanos, Michael
Cc: Gillen, Conor
Subject: Notes from this evenings call

You guys missed a mad exciting call this evening, the quick and dirty summary, Lehman is selling a couple assets and liabilities to Barclays. Linked here is a copy of a slightly more in depth sheet containing the consolidated notes from what Conor and I put together during the call. A la James Joyce its basically stream of nonsensical stream of consciousness...but its better than nothing.

Tomorrow morning we have a pre-call for the 9:30 creditor committee call at **8:30AM**, so see y'all bright and early.

Team Lehman on 3!

<file:///\\hlhz\dfs\nydata\Clients\Lehman Brothers - Chapter 11\Notes from Conference Calls\9.19.08 Call with Jim Seery.doc>

Daniel T. Metrikin
Houlihan Lokey
245 Park Avenue, 20th Floor
New York, NY 10167
Direct: (212) 497-7887

